

In-Kind Donation of Stocks, Mutual Funds (Publicly Listed Securities)

IMPORTANT INFORMATION

- Please use this form to transfer Publicly Listed Securities (PLS) to Abundance Canada (CRA registration # 129253308 RR0001) as a charitable donation.
- **Please complete all the information below to avoid delays in processing.**
- **Note** that amounts are approximate based on the value of the securities on the date transferred.
- Signature Guarantee may be required by the donor's broker. Most chartered banks can signature guarantee. Donor's broker may need government issued photo id (e.g. driver's license) to complete the request.
- **NOTE** that Abundance Canada cannot initiate or expedite "push" the transfer. Only the donor or the donor's broker can initiate the transfer.

➔ **Send this document to your broker for processing.**

➔ **Email a copy of the completed form to both: Cardinal Capital Management AND Abundance Canada**
clientservices@cardinal.ca TO GIK@abundance.ca

NOTE that Securities may be returned to transferring institution if this form has not been emailed to both email addresses.

DONOR'S BROKER INFORMATION

Transferring Institution:		Contact Name:	
Address City, Prov.	Postal Code	Phone	Email
Brokerage Account Number:			

NOTE that all securities on this form **MUST** be in this account. If not, a separate form is required for each account.

DONOR'S INFORMATION (for tax receipt purposes)

Donor Name(s):

Address City, Prov.	Postal Code	Phone	Email
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SECURITIES TO BE TRANSFERRED INFORMATION

If additional space is required to list securities from this account, please attach as a separate document and checkmark the box below.

Quantity	Security Description	CUSIP/Symbol/Fund Code
Additional Information:		

Securities Account Number Approx. Value of Donation in CDN\$: _____ See attached

Please select: **Receiving Financial Institution:** **Receiving Organization:**

<input type="checkbox"/> 6C8NDVA	CUID: NBCS	NBIN INC., Glen Li
<input type="checkbox"/> 6C8NDVB	DTC#: 5008	844-451-3505 glen.li@bnc.ca
		ABUNDANCE CANADA
		204-488-1985 GIK@abundance.ca

Place a checkmark beside the appropriate country account.
 Account # 6C8NDVA is for Canadian Securities. Account # 6C8NDVB is for US Securities.

Donor Signature: _____ Date: _____
MM/DD/YYYY

Donor Signature: _____ Date: _____
MM/DD/YYYY

SIGNATURE GUARANTEE